

In the matter of the bankruptcy (or proposal or receivership of the property) of:

NURTURE RX LTD.

(Name of Debtor)

and the claim of

Creditor Name: _____

Mailing Address: _____

Postal Code

Account #

I, _____ (name of creditor or representative of the creditor), of _____ (city and province), do hereby certify:

1. That I am a creditor of the above-named debtor (or that I am _____ [state position or title] of _____ [name of creditor or representative of the creditor]).

2. That I have knowledge of all the circumstances connected with the claim referred to below.

3. That the debtor was, at the date of bankruptcy (or the date of the receivership or, in the case of a proposal, the date of the notice of intention or of the proposal, if no notice of intention was filed), namely, the 25TH day of AUGUST, 2023, and still is, indebted to the creditor in the sum of \$ _____, as specified in the statement of account (or affidavit) attached and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled.
(The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.)

4. Check and complete appropriate category.

A. Unsecured Claim - \$ _____ (Other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and

i) Regarding the amount of \$ _____, I claim a right to a priority under Section 136 of the Act.

ii) Regarding the amount of \$ _____, I do not claim a right to a priority.

(Check appropriate description and set out on an attached sheet details to support priority claim, if applicable.)

B. Claim of Lessor for Disclaimer of a Lease - \$ _____ That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are attached.
(Give full particulars of the claim, including the calculations on which the claim is based.)

C. Secured Claim - \$ _____ That in respect of this debt, I hold assets of the debtor valued at \$ _____ as security, particulars of which are attached.
(Give full particulars of security, including date on which security was given and value at which you assess the security, and attach copies of security documents.)

D. Claim by Farmer, Fisherman or Aquaculturist - \$ _____
That I hereby make a claim under subsection 81.2(1) of the Act. (Attach a copy of sales agreement and delivery receipts.)

E. Claim by Wage Earner - \$ _____
 i) That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$ _____.
 ii) That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$ _____.

F. Claim By Employee For Unpaid Amount Regarding Pension Plan - \$ _____
 i) That I hereby make a claim under subsection 81.5 of the Act in the amount of \$ _____.
 ii) That I hereby make a claim under subsection 81.6 of the Act in the amount of \$ _____.

G. Claim Against Director - \$ _____ (To be completed when a proposal provides for the compromise of claims against directors.)
That I hereby make a claim under subsection 50(13) of the Act, particulars of which are attached.
(Give full particulars of the claim, including calculations on which the claim is based.)

H. Claim of a Customer of a Bankrupt Securities Firm - \$ _____
I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are attached.
(Give full particulars of the claim, including the calculations on which the claim is based.)

5. That, to the best of my knowledge, I am (or the above-named creditor is) (or am not or is not) related to the debtor within the meaning of Section 4 of the Act, and have (or has) (or have not or has not) dealt with the debtor in a non-arm's length manner.

6. That the following are the payments that I have received from, the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of Section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of subsection 2(1) of the Act. (Provide details of payments, credits and transfers at undervalue.)

7. (Applicable only in the case of the bankruptcy of an individual)

Whenever the trustee reviews the financial situation of a bankrupt to redetermine whether or not the bankrupt is required to make payments under section 68 of the Act, I request to be informed, pursuant to paragraph 68(4) of the Act, of the new fixed amount or of the fact that there is no longer surplus income.

I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.

8. Proxy Appointed: Yes No (If yes, please complete the proxy below.)
I / We, Appoint: _____ (name of individual) as my / our proxy at the Meeting of Creditors.

Dated at _____ (city and province), this _____ day of _____, 20 _____.

Signature of Witness

Signature of Individual Completing this Claim

Telephone # _____ Fax # _____ Email Address _____

Warning: Section 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account. A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.

Note: If an affidavit is attached, it must have been made before a person qualified to take affidavits. Please turn over page or see reverse for Instructions on how to fill out a Proof of Claim Form.

Instructions to Creditors Respecting Proof of Claim Form

Claims not completed correctly in every respect will be returned.

- Any creditor who does not prove his claim is not entitled to share in any distribution.
- This checklist is provided to assist you in preparing the accompanying proof of claim form and, where required, proxy form in a complete and accurate manner. Please specifically check each requirement.

General

- Give the complete address where any notice or correspondence is to be forwarded.
- Complete the account number for both our use for future reference. Any future distribution will have this number on it.

Point 2

- A detailed statement of account must be attached to the proof of claim and must show the date, number, and amount of all invoices or charges, together with the date, number and amount of all credits or payments. A statement of account is not complete if it begins with an amount brought forward.
- The amount on the **statement of account** (Schedule A) must correspond to the amount indicted on the proof of claim.

Point 3

- A secured creditor must **attach a copy of the security agreement as registered**, and give full particulars of the security, including the date the security was given and the value assessed to the security by the creditor.
- Claim by Farmer, Fisherman or Aquaculturist must **attach a copy of sales agreement and delivery documents**.

Point 4

- If you are related by blood or marriage to the debtor, then you should consider yourself to be a related person pursuant to Section 4. If the debtor is a corporation, you would be considered to be related to it if you were a shareholder or if your company was controlled by the same shareholders as the bankrupt corporation.

Point 5

- All claimants must attach a detailed list of all payments or credits received or granted, as follows:
- **Within the three (3) months preceding the bankruptcy or the proposal**, in the case where the claimant and the debtor are not related.
- **Within the twelve (12) months preceding the bankruptcy or the proposal**, in the case where the claimant and the debtor are related.

Point 6

- The *Bankruptcy and Insolvency Act* permits a proof of claim to be made by a duly authorized agent of the creditor but, in order for such a person to vote at the first meeting of creditors they must hold a properly completed proxy.
- A creditor may vote either in person or by proxy.
- A debtor may not be appointed a proxy to vote at any meeting of his/her creditors.
- The Trustee may be appointed as a proxy for any creditor.
- A corporation may vote by an authorized agent at a meeting of creditors.
- In order for a duly authorized person to have the right to vote, he must himself/herself be a creditor or be the holder of a properly executed proxy.

Point 7

- This document **must be signed** personally by the individual completing this declaration.
- The signature of a witness is required.
- Completing the phone and fax number and email address is essential, especially if the claim is sent by fax or email.